# ABOUT YOUR ADVISER

## Mohammad Hussein
## Authorised Representative Number 000288941

**Version 1.0 | 28/02/2022**

**Macarthur Wealth Management Pty Ltd**

**CORPORATE REPRESENTATIVE NAME**

Corporate Authorised Representative Number 001282807

**BUSINESS CONTACT DETAILS**

24A Macarthur Street

Parramatta NSW 2150

Phone: 02 9683 2869

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## ABOUT ME

I commenced my career as a financial adviser in 2008 and became a representative of Fintegrity Wealth Advisers on 30/06/2022.

I hold the following qualifications:

- Bachelor of Business (applied finance) Major in Financial Planning
- Certified Financial Planner (CFP)

I have met the following Financial Advisers Standards and Ethics Authority (FASEA) requirements:

- Education standard
- Passed the Financial Advisers Exam

I hold the following memberships:

- Financial Planning Association
- Tax Practitioners Board

I am authorised to provide the following financial services:

| Superannuation and Retirement Planning |
| --- |
| Personal Superannuation |
| Pensions and Annuities |
| Self-Managed Superannuation |
| Centrelink / Veterans' Affairs Assistance |
| Aged Care |
| **Wealth Creation and Investments** |
| Deposit Products |
| Investment Bonds |
| Managed Investments |
| Exchange Traded Products |
| Listed Securities (Shares and other products) |
| Gearing |
| **Wealth Protection** |
| Personal Insurance |
| Business Insurance |
| Insurance Claims Assistance |
| **Other Financial Planning Services** |
| Budgeting and Cashflow Management |
| Debt Management |
| Estate Planning Assistance |

### My remuneration

As an employee of Macarthur Wealth Management, I receive a salary package.

I control a percentage of the equity interests in the business providing the services listed above. As a result, I will benefit from fees, dividends or income received from the business's profits that may result from any payments or other benefits received in respect of the services provided to you.

The following table summarises the types of fees or commissions that applicable to the services that I provide. Prior to preparing any advice or providing financial services to you, we will discuss and agree upon all fees that will apply. All amounts are inclusive of Goods and Services Tax (GST).

| Remuneration Type | From | To |
|---|---|---|
| Implementation Fee | $500 | $2,000+ |
| SoA Preparation Fee | $3,500 | $8,000+ |
| Hourly Rate | $400 | |
| **Remuneration Type** | **Initial** | **Ongoing (pa)** |
| Adviser Service Fee | $0 to $0 | $3,500 to $8,500+ |
| Adviser Service Fee* | 0% to 0% | 0% to 0% |
| Contribution Fee* | 0% to 0% | 0% to 0% |
| Investment Commission* | 0% to 0% | 0% to 0% |
| Insurance Commission* | 0% to 66%^ | 0% to 35% |

*Based on a % of funds invested or insurance premiums

^Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020 commission of up to 130% will apply to additional cover.

For example, a 1% Adviser Service Fee based on a $200,000 investment would equal a $2,000 fee payable.

### Benefits, interests and associations

The business, associated entities or I have arrangements with the following parties that may be capable or reasonably seen to be capable of influencing my advice. Arrangements may include payments or benefits and/or where another party may benefit financially should you utilise certain services or products.

Where applicable the specifics of any benefits or payments made or received will be disclosed to you in writing and agreed at the time of providing advice.

| Related Parties |
|---|
| *NY Lawyers. Where you utilise their services, no fee or commission is passed onto us.* |
| **Referral Parties** |
| *Not applicable* |
| **Shareholdings** |
| *Not applicable* |
| **Product Arrangements** |
| *Not applicable* |